Finance Application - (Individual)



Email to: info@equipfin.com.au

Fax to: (02) 9929 4489 Phone: (02) 9925 3920

Application Details							
Description of	Goods:						
Cost:	\$	inc gst	Deposit:	\$	Residual:	%	
Term:	mths	Finance Type:	Hire Purchase / Lease / Rental / Chattel Mortgage / Other				
Supplier:			Contact:		Phone:		

INSTRUCTIONS:

- Please enter the total family/household livings expenses below. (eg do NOT only list your individual proportion of expenses. We need to see the TOTAL family living expenses including spouse & children if applicable)
- Do not enter "loans" in the below section. Individual loans and mortgages are entered in a different section of the application form
- The below form is for Family Income & Living Expenses Only

Monthly Household Income & Expenses						
Primary Income \$		Rent / Board	\$			
Other Income	\$	School Fees & Childcare	\$			
Spouse \$		Utilities	\$			
		Phone/Internet/Pay TV	\$			
		Insurances (Car, Health etc)	\$			
		Motor Vehicle & Transport	\$			
		Food & Clothing	\$			
		Entertainment	\$			
		Other Expenses	\$			

Applicant Information								
Full Name:			Date of Birth:					
Current Address:								
Residential Status:	Rent / Mortgage / Own / Live with Relatives							
Duration At Residence	Landlord (if renting):							
Mobile:		Home Ph:						
Email:								
Previous Address (if<2yrs)			Duration	:				
Driver's Licence:		Expiry Date:	State:					
Marital Status:		Dependants:	Ages:					

Current Employment Details						
Employment Status:	Time employed::					
Occupation:	Name of Employer:					
Address:						
Phone:	Contact:					
	Previous Employer (If current employment is under 2 yrs):					
Employment Status:	Time employed::					
Occupation:	Name of Employer:					
Address:						
Phone:	Contact:					

ACCOUNTANT							
Contact Name	Phone	Email	Firm				

REFERENCES							
Type	Name	Phone	Address	Relationship			
Family Member							
Friend							

		ASSETS		
ASSET TYPE	VALUE	Owned in Joint names? Y or N	Under Finance? Yes or No	Additional Information
Home:	\$			
Investment Property:	\$			
Cash & Savings	\$			
Motor Vehicle:	\$			
House Hold Effects:	\$			
Investments & Shares:	\$			
Superannuation	\$			
OTHER ASSETS (please describe)	VALUE	Owned in Joint names? Y or N	Under Finance? Yes or No	Additional Information
	\$			
	\$			
	\$			
	\$			
	\$			
	\$			

CURRENT LIABILITIES (Excluding Credit Cards)								
Type (eg Mortgage, Car & personal loans, etc)	Bank	Loan Amount	Amt Owing	Term	Start date	Repayment	Interest Only (I/O) OR Principal & Interest (P&I)	
			CREDIT CARDS					
Bank		Limit			Amount Owing			

HAVE YOU HAD ANY PREVIOUS LOANS? HAVE YOU HAD ANY PREVIOUS LOANS? YES / NO (Please Circle)

DO YOU HAVE ANY DEFAULTS OR LOAN PAYMENT ISSUES WE SHOULD BE AWARE OF? YES / NO / UNSURE (Please Circle)

I am not undischarged bankrupt and there are no unsatisfied judgments against me. I declare that the information given here is true & correct. I authorise you to contact any person / company to obtain necessary data.

Signature of Applicant: