## **Finance Application - (Joint)**



Email to: info@equipfin.com.au

Fax to: (02) 9929 4489 Phone: (02) 9925 3900

Application	Application Details						
Description of	Goods:						
Cost:	\$	inc gst	Deposit:	\$	Residual:	%	
Term:	mths	Finance Type:	Hire P	urchase / Lease /	Rental / Chattel	Mortgage / Other	
Supplier:			Contact:		Phone:		

## **INSTRUCTIONS:**

- Please enter the total family/household livings expenses below. (eg do NOT only list your individual proportion of expenses. We need to see the TOTAL family living expenses including spouse & children if applicable)
- Do not enter "loans" in the below section. Individual loans and mortgages are entered in a different section of the application form
- The below form is for Family Income & Living Expenses Only

Monthly Household Income & Expenses					
Primary Income	\$	Rent	\$		
Other Income	\$	School Fees & Childcare	\$		
Spouse	\$	Utilities	\$		
		Phone/Internet/Pay TV	\$		
		Insurances (Car, Health etc)	\$		
		Motor Vehicle & Transport	\$		
		Food & Clothing	\$		
		Entertainment	\$		
		Other Expenses	\$		

Applicant 1 Information							
Full Name:			Date	of Birth:			
Current Address:							
Residential Status:	Rent / Mortgage / O	wn / Live with Relatives					
Duration At Residence		Landlord (if renting):					
Mobile:		Home Ph:					
Email:							
Previous Address (if<2yrs)				Duration:			
Driver's Licence:		Expiry Date:		State:			
Marital Status:		Dependants:					

Current Employment Details				
Employment Status:	Time employed::			
Occupation:	Name of Employer:			
Address:				
Phone:	Contact:			
	Previous Employer ( If current employment is under 2 yrs):			
Employment Status:	Time employed::			
Occupation:	Name of Employer:			
Address:				
Phone:	Contact:			

ACCOUNTANT					
Contact Name	Phone	Email	Firm		

REFERENCES						
Туре	Name	Phone	Address	Relationship		
Family Member						
Friend						

		ASSETS		
ASSET TYPE	VALUE	Owned in Joint names? Y or N	Under Finance? Yes or No	Additional Information
Home:	\$			
Investment Property:	\$			
Cash & Savings	\$			
Motor Vehicle:	\$			
House Hold Effects:	\$			
Investments & Shares:	\$			
Superannuation	\$			
OTHER ASSETS (please describe)	VALUE	Owned in Joint names? Y or N	Under Finance? Yes or No	Additional Information
	\$			
	\$			
	\$			
	\$			
	\$			
	\$			

CURRENT LIABILITIES (Excluding Credit Cards)							
Type (eg Mortgage, Car & personal loans, etc)	Bank	Loan Amount	Amt Owing	Term	Start date	Repayment	Interest Only (I/O) OR Principal & Interest (P&I)
			CREDIT CARDS	S			
Bank			Limit			Amount Owing	

HAVE YOU HAD ANY PREVIOUS LOANS? HAVE YOU HAD ANY PREVIOUS LOANS? YES / NO (Please Circle)

DO YOU HAVE ANY DEFAULTS OR LOAN PAYMENT ISSUES WE SHOULD BE AWARE OF? YES / NO / UNSURE (Please Circle)

I am not undischarged bankrupt and there are no unsatisfied judgments against me. I declare that the information given here is true & correct. I authorise you to contact any person / company to obtain necessary data.

Signature of Applicant:

Applicant 2 Information						
Full Name:			Date of Bi	irth:		
Current Address:						
Residential Status:	Rent / Mortgage / O	wn / Live with Relatives				
Duration At Residence		Landlord (if renting):				
Mobile:		Home Ph:				
Email:						
Previous Address (if<2yrs)			Dui	ration:		
Driver's Licence:		Expiry Date:	Sta	ite:		
Marital Status:		Dependants:				

Current Employment Details					
Employment Status:	Time employed::				
Occupation:	Name of Employer:				
Address:					
Phone:	Contact:				
	Previous Employer ( If current employment is unc	ler 2 yrs):			
Employment Status:	Time employed::				
Occupation:	Name of Employer:				
Address:					
Phone:	Contact:				

		ACCOUNTANT	
Contact Name	Phone	Email	Firm

		REFERENCES		
Туре	Name	Phone	Address	Relationship
Family Member				
Friend				

		ASSETS		
ASSET TYPE	VALUE	Owned in Joint names? Y or N	Under Finance? Yes or No	Additional Information
Home:	\$			
Investment Property:	\$			
Cash & Savings	\$			
Motor Vehicle:	\$			
House Hold Effects:	\$			
Investments & Shares:	\$			
Superannuation	\$			
OTHER ASSETS (please describe)	VALUE	Owned in Joint names? Y or N	Under Finance? Yes or No	Additional Information
	\$			
	\$			
	\$			
	\$			
	\$			
	\$			

CURRENT LIABILITIES (Excluding Credit Cards)										
Type (eg Mortgage, Car & personal loans, etc)	Bank	Loan Amount	Amt Owing	Term	Start date	Repayment	Interest Only (I/O) <b>OR</b> Principal & Interest (P&I)			
CREDIT CARDS										
Bank			Limit			Amount Owing				

HAVE YOU HAD ANY PREVIOUS LOANS? HAVE YOU HAD ANY PREVIOUS LOANS? YES / NO (Please Circle)

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Signature of Applicant:

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